



Where gifts today build better tomorrows

Donor-Advised Funds

Kerschensteiner Family Fund



Mark Kerschensteiner, pictured above, opened a donor-advised fund with the foundation back in 1991. Now his daughter, Kristin, and his grandson, Chris, pictured below, both serve as fund advisors, continuing his legacy to our community.



A Donor-Advised Fund is a permanent, endowed fund that gives donors an active, personal role in their charitable giving. You, or loved ones you have appointed, may recommend grants to the charities and causes that are important to you. Investment management and grant distributions are all handled by the Community Foundation.

Benefits of a Donor-Advised Fund

- You can make contributions to your fund at any time and take a tax deduction for the year in which the gift is made.
- Donor-Advised Funds can be named to recognize the donor(s), a family member, friend or organization. Or select a name that will ensure your anonymity.
- Foundation staff is available to help you learn more about community needs and local charities working in the area you may wish to support.
- Establish a legacy of philanthropy in your family by naming a second generation advisor who can make recommendations from the fund into the future.

A gift of at least \$15,000 is required to open a Donor-Advised Fund. To learn more, contact the Community Foundation's program administrator, Sue Hartwick, at (920) 563-3210.



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